

Date: 4th December, 2023

The Deputy General Manager,
Corporate Relationships Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE: 533272

The Deputy General Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
SCRIP SYMBOL: JWL

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Jupiter Wagons Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) Section 42 and 62(1)(c) of the Companies Act, 2013, as amended (the “Companies Act, 2013”), read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (the “PAS Rules”), and other applicable provisions of the Companies Act, 2013. (the “Issue”).

Dear Sir/ Madam,

In the matter referred above and in term of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “**SEBI LODR Regulations**”), we wish to state as under -

Further to our letter dated 29th November, 2023, intimating you about the meeting of the QIP Committee (“**Committee**”) to be held on 4th December, 2023, in respect of the Issue, we wish to inform you that the Committee at its meeting held today i.e..4th December,2023 has, *inter alia*, passed the following resolutions:

- (a) Approved the closure of the issue period for the Issue today i.e. 4th December, 2023 pursuant to the receipt of application forms for an aggregate of 12,80,65,95 fully paid-up Equity Shares of the Bank and the funds in the escrow account from eligible qualified institutional buyers in accordance with the terms of the Issue, which opened on 29th November, 2023;
- (b) Determined and approved the issue price of Rs. 315/-per Equity Share (including a premium of Rs. 305/- per Equity Share) (“**Issue Price**”), which is at a discount of 4.93% (i.e. Rs. 16.34/- per Equity Share) to the floor price of Rs. 331.34/-per Equity Share determined as per the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- (c) Approved and adopted the placement document dated 4th December, 2023;
- (d) Approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue; and



JUPITER WAGONS LIMITED

(Formerly Commercial Engineers & Body Builders Co Limited)
CIN : L28100MP1979PLC049375

- (e) The meeting of the Committee commenced at 11:00 p.m. and concluded at 11:20 p.m. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Jupiter Wagons Limited

(Formerly known as Commercial Engineers & Body Builders Company Limited)

Ritesh Kumar Singh

Company Secretary and Compliance Officer