

JUPITER WAGONS LIMITED

(formerly known as Commercial Engineers & Body Builders Co Limited)
(CIN No – L28100MP1979PLC049375)

Date: May 10, 2023

The Deputy General Manager,
Corporate Relationships Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE: 533272

The Deputy General Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
SCRIP SYMBOL: JWJ

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Jupiter Wagons Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Dear Sir/ Madam,

1. We wish to inform you that subsequent to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on December 17, 2022 and the special resolution passed by the shareholders of the Company on January 22, 2023, the QIP Committee (“**Committee**”) has at its meeting held today i.e. May 10, 2023, *inter alia*, passed resolutions for the following:
 - a. Approved and adopted the preliminary placement document dated May 10, 2023 and the application form dated May 10, 2023 in connection with the Issue (“**Preliminary Placement Document**”);
 - b. Authorised the opening of the Issue today, i.e. May 10, 2023; and
 - c. Approved the floor price of Rs. 109.12 for the Issue under the SEBI ICDR Regulations.
2. In relation to the Issue, we have filed the Preliminary Placement Document with your office on May 10, 2023, i.e., today.
3. We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of the Regulation 171(a)(i) of the SEBI ICDR Regulations, is May 10, 2023 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 109.12 per Equity Share. Pursuant to the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.
4. In terms of Regulation 29(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), we wish to inform you that a meeting of the Committee is scheduled to be held on May 15, 2023 to, *inter alia*, consider and determine the issue price for the Equity Shares to be allotted to qualified institutional buyers pursuant to the issue.
5. The Order Book as on March 31, 2023 is Rs. 581,836 lakhs.

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The meeting of the Committee commenced at 06.30 p.m. and concluded at 07.00 p.m.. A certified copy of the resolution passed by the Committee approving the Preliminary Placement Document & application form, authorizing the opening of the QIP and fixing the floor price and the relevant date is enclosed for your information and records.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI LODR Regulations, as amended.

Thanking you,

Yours truly,
For **Jupiter Wagons Limited**
(Formerly known as Commercial Engineers & Body Builders Co Limited)

Deepesh Kedia
Company Secretary and Compliance Officer